

HKT

香港電訊

HKT Trust 香港電訊信託

(a trust constituted on 7 November 2011 under the laws of Hong Kong and managed by HKT Management Limited)
(一個根據香港法律於2011年11月7日成立並由香港電訊管理有限公司管理的信託)

and
與

HKT Limited 香港電訊有限公司

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立的有限公司)

(Stock Code: 6823)

(股份代號: 6823)

June 30, 2014

Dear Non-registered Holder(s),^(Note 1)

HKT Trust and HKT Limited (the "Company")

- Notification of publication of Rights Issue Prospectus (the "Current Corporate Communication")

The Current Corporate Communication of the HKT Trust, the Company and HKT Management Limited (the "Trustee-Manager", in its capacity as the trustee-manager of the HKT Trust) (in English and Chinese) is available on the Company's website at www.hkt.com/ir and the website of Hong Kong Exchanges and Clearing Limited ("HKEx") at www.hkexnews.hk.

If you wish to receive the printed version(s) of the Current Corporate Communication and all future Corporate Communications^(Note 2) of the HKT Trust, the Company and the Trustee-Manager, please complete the Request Form on the reverse side and return it to the Company and/or the Trustee-Manager c/o the share stapled units registrar (the "Share Stapled Units Registrar"), Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong, using the pre-paid postage mailing label at the bottom of the Request Form (a stamp is not required if posted in Hong Kong). You may also send an e-mail with a scanned copy of the completed Request Form to hkt@computershare.com.hk. The Request Form may also be downloaded from the Company's website at www.hkt.com/ir or the website of HKEx at www.hkexnews.hk.

Should you have any queries relating to the above, please call the service hotline of the Share Stapled Units Registrar at (852) 2862 8688 during business hours (9:00 a.m. to 6:00 p.m., Monday to Friday, excluding Hong Kong public holidays).

Yours faithfully,
For and on behalf of
HKT Management Limited
and
HKT Limited
Philana WY Poon
Group General Counsel and Company Secretary

Note 1: This Letter is addressed to Non-registered Holder(s) of the share stapled units ("Non-registered Holder" means such person or company whose share stapled units are held in the Central Clearing and Settlement System and who has notified the Company and/or the Trustee-Manager from time to time through Hong Kong Securities Clearing Company Limited that he/she/it wishes to receive the Corporate Communications). If you have sold or transferred your share stapled units, please disregard this Letter and the Request Form on the reverse side.

Note 2: Corporate Communications include but are not limited to (a) an annual report; (b) an interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.

各位非登記持有人^(附註 1)：

香港電訊信託與香港電訊有限公司（「本公司」）

- 供股章程（「本次公司通訊」）之登載通知

香港電訊信託、本公司及香港電訊管理有限公司（「託管人－經理」，以其作為香港電訊信託的託管人－經理的身份）的本次公司通訊（英文及中文版）已於本公司網站 www.hkt.com/ir 及香港交易及結算所有限公司（「香港交易所」）網站 www.hkexnews.hk 登載。

倘閣下欲收取香港電訊信託、本公司及託管人－經理的本次公司通訊及所有日後公司通訊^(附註 2)的印刷本，請填妥本函背面的申請表，使用申請表下方的已預付郵費郵寄標籤（如在香港投寄，毋須貼上郵票），經股份合訂單位登記處（「股份合訂單位登記處」），香港中央證券登記有限公司，地址為香港灣仔皇后大道東183號合和中心17M樓，交回本公司及／或託管人－經理。閣下亦可將已填妥的申請表的掃描副本電郵至 hkt@computershare.com.hk。申請表亦可於本公司網站 www.hkt.com/ir 或香港交易所網站 www.hkexnews.hk 下載。

如閣下對上述事項有任何疑問，請於辦公時間內（星期一至星期五（香港公眾假期除外）上午9時正至下午6時正）致電股份合訂單位登記處熱線(852) 2862 8688查詢。

香港電訊管理有限公司
與
香港電訊有限公司
集團法律事務總監兼公司秘書
潘慧妍
謹啟

2014年6月30日

附註 1：此為致股份合訂單位非登記持有人（「非登記持有人」指所持有的股份合訂單位存放於中央結算及交收系統的人士或公司，透過香港中央結算有限公司不時向本公司及／或託管人－經理發出通知，表示欲收取公司通訊）。倘閣下已出售或轉讓所持有的股份合訂單位，則毋須理會本函件及背面的申請表。

附註 2：公司通訊包括但不限於：(a) 年度報告；(b) 中期報告；(c) 會議通告；(d) 上市文件；(e) 通函；及 (f) 代表委任表格。

Request Form 申請表

To: HKT Trust and HKT Limited (the "Company")
(Stock Code: 6823)
c/o Computershare Hong Kong Investor Services Limited
17M Floor, Hopewell Centre
183 Queen's Road East
Wan Chai, Hong Kong

致: 香港電訊信託與香港電訊有限公司 (「公司」)
(股份代號: 6823)
經香港中央證券登記有限公司
香港灣仔皇后大道東 183 號
合和中心 17M 樓

I/We would like to receive the Rights Issue Prospectus and all future Corporate Communications* of the HKT Trust, the Company and HKT Management Limited (the "Trustee-Manager") in the manner as indicated below:
本人／吾等希望以下列方式收取供股章程及所有香港電訊信託、貴公司及香港電訊管理有限公司(「託管人—經理」)日後之公司通訊*：

(Please mark "X" in ONLY ONE of the following boxes) (請僅在下列其中一個空格內劃上「X」號)

- ☐ to receive the **printed English version ONLY**; OR
僅收取英文印刷本；或
- ☐ to receive the **printed Chinese version ONLY**; OR
僅收取中文印刷本；或
- ☐ to receive both the **printed English and Chinese versions**.
同時收取英文及中文印刷本。

Contact telephone number:
聯絡電話號碼: _____

Signature:
簽名: _____

Date:
日期: _____

Notes 附註:

- Unless otherwise defined herein, terms used in this Request Form shall bear the same meanings as those defined in the Letter to Non-registered Holder(s) dated June 30, 2014.
除本文另有界定外，本申請表中所用詞彙與日期為2014年6月30日致非登記持有人之函件所界定者具有相同涵義。
- This Request Form is to be completed by Non-registered Holder(s) of the share stapled units ("Non-registered Holder" means such person or company whose share stapled units are held in the Central Clearing and Settlement System and who has notified the Company and/or the Trustee-Manager from time to time through Hong Kong Securities Clearing Company Limited that he/she/it wishes to receive the Corporate Communications). Please complete all your details clearly.
本申請表應由股份合訂單位非登記持有人(「非登記持有人」指所持有的股份合訂單位存放於中央結算及交收系統的人士或公司，透過香港中央結算有限公司不時向公司及／或託管人—經理發出通知，表示欲收取公司通訊)填寫。請閣下清楚填妥所有資料。
- Any form with more than one box marked "X", with no box marked "X", with no signature or otherwise incorrectly completed will be void.
如在本申請表作出超過一項選擇、或未有作出選擇、或未有簽署、或在其他方面填寫不正確，則本申請表將會作廢。
- For the avoidance of doubt, we do not accept any special instructions given on this Request Form.
為免存疑，任何在本申請表上作出的特別指示，公司及託管人—經理將不予處理。

* Corporate Communications include but are not limited to (a) an annual report; (b) an interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.
* 公司通訊包括但不限於：(a) 年度報告；(b) 中期報告；(c) 會議通告；(d) 上市文件；(e) 通函；及 (f) 代表委任表格。

HKTH-30062014-1(7)

郵寄標籤 MAILING LABEL

閣下寄回此申請表時，請將郵寄標籤剪貼於信封上。
如在本港投寄毋須貼上郵票。

Please cut the mailing label and stick this on the envelope
to return this Request Form to us.

No postage stamp is required if posted in Hong Kong.

香港中央證券登記有限公司
Computershare Hong Kong Investor Services Limited
簡便回郵號碼 Freepost No. 37
香港 Hong Kong